

Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder**

To Company Name/Scheme

GALILEO MINING LTD

ACN/ARSN

104 114 132

1. Details of substantial holder(1)

Name

DAVID STUART JOHN BAILEY

ACN/ARSN (if applicable)

The holder ceased to be a
substantial holder on

25/2/20

(only notified 6/3/20 due to
travelling overseas)

The previous notice was given to the company on

6/1/20

The previous notice was dated

6/1/20

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (4) | Consideration given in relation to change(5) | Class (6) and number of securities affected | Person's votes affected |
|----------------|--|-----------------------|--|---|-------------------------|
| | Motte + Bailey Pty Ltd | } Sale of } Shares | Numerous Transactions | 1,655,000 4,844,842 | 1,655,000 4,844,842 |
| | Castle Bailey Pty Ltd | | | | |

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|---|
| Motte + Bailey Pty Ltd | Entity associated with David Stuart John Bailey |
| Castle Bailey Pty Ltd | Entity associated with David Stuart John Bailey |

4. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|------------------------|------------------------------|
| Motte + Bailey Pty Ltd | Po Box 644 Cottesloe WA 6911 |
| Castle Bailey Pty Ltd | Po Box 644 Cottesloe WA 6911 |

Signature

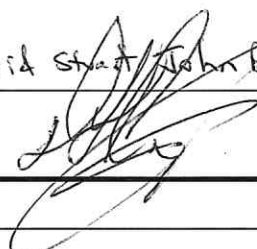
print name

David Stuart John Bailey

capacity

DIRECTOR

sign here



date

6/3/2020